

Welcome to our Practice

PATIENT INFORMATION:

Today's Date 04/30/2022

☒ Mr. ☐ Mrs. ☐ Ms. ☐ Dr. First Name Jonathan M.I. _____ Last Name Kimber
Sex: ☐ Male ☐ Female Birth Date 06/15/1948 Age 73 Soc. Sec. # 070-54-8451 E-mail coonukimber@yahoo.com
Street 7127 Fasano Pl Apt. _____ City Rancho Cucamonga State CA Zip 91701
Home Tel.(562) 440-8594 Cell.(562) 449-8594 Have you ever been a patient of our practice? ☐ Yes ☒ No
Referred By _____ Has a family member ever been a patient of our practice? ☐ Yes ☒ No
Dentist Lila Kakar Orthodontist _____ Medical Dr. Sandar Win
FIRST NAME LAST NAME FIRST NAME LAST NAME FIRST NAME LAST NAME
Driver's Lic.# U5197748 Nearest relative not living with you Mildred Kimber Tel.(909) 367-6237
FIRST NAME LAST NAME
Employer _____ Bus. Tel.(_____) Personal Payment Type: ☐ Cash ☐ Check ☒ Credit Card
In case of emergency, please contact Mildred Kimber Tel.(909) 367-6237 Relation Spouse

WHO WILL BE RESPONSIBLE FOR YOUR ACCOUNT:

☒ Self (If self, skip this section) ☐ Spouse ☐ Father ☐ Mother ☐ Other _____
Name Jonathan Kimber S.S.# 070-54-8451 Birth Date 06/15/1948 Age 73
FIRST NAME LAST NAME
Tel.(562) 440-8594 Cell.(562) 449-8594 E-mail coonukimber@yahoo.com
Street 7127 Fasano Pl Apt. _____ City Rancho Cucamonga State CA Zip 91701
Driver's Lic.# U5197748 Employer _____ Bus. Tel.(_____)

SPOUSE OR OTHER GUARANTOR INFORMATION: (IF DIFFERENT FROM ABOVE)

Name _____ Relation _____ S.S.# _____ Birth Date _____
FIRST NAME LAST NAME
Street _____ Apt. _____ City _____ State _____ Zip _____
Tel.(_____) Employer _____ Bus. Tel.(_____)

INSURANCE INFORMATION:

Student: ☐ Full Time ☐ Part Time ☐ Not School Name and Address _____
SCHOOL NAME ADDRESS
Marital Status: ☒ Married ☐ Divorced ☐ Widowed ☐ Single ☐ Legally Separated
CITY STATE ZIP
Employed: ☐ Full Time ☐ Part Time ☒ Retired ☐ Not Do you belong to a PPO or HMO? ☒ Yes ☐ No

PRIMARY DENTAL INSURANCE COMPANY:

Employer N/A
Bus. Address _____
ADDRESS CITY STATE ZIP
Bus. Tel.(_____) Plan UHC Dental Benefits
Ins. Co. Name AARP MedicareComplete I.D. # 6829651
Address P. O. Box 30776 Salt Lake City UT 84130
ADDRESS CITY STATE ZIP
Tel.(800) 822-5353 Group Name UHC Dental Benefits
Group # 3637 Insured Party Jonathan Kimber
FIRST NAME LAST NAME
Relation self Birth Date 06/15/1948 Sex: ☒ M ☐ F
S.S. # 070-54-8451 Tel.(562) 440-8594
Address 7127 Fasano Pl Rancho Cucar CA 91701
ADDRESS CITY STATE ZIP

SECONDARY DENTAL INSURANCE COMPANY:

Employer _____
Bus. Address _____
ADDRESS CITY STATE ZIP
Bus. Tel.(_____) Plan _____
Ins. Co. Name _____ I.D. # _____
Address _____
ADDRESS CITY STATE ZIP
Tel.(_____) Group Name _____
Group # _____ Insured Party Jonathan Kimber
FIRST NAME LAST NAME
Relation _____ Birth Date 06/15/1948 Sex: ☐ M ☐ F
S.S. # 070-54-8451 Tel.(562) 440-8594
Address 7127 Fasano Pl Rancho Cucar CA 91701
ADDRESS CITY STATE ZIP

PRIMARY MEDICAL INSURANCE COMPANY:

Employer N/A
Bus. Address _____
ADDRESS CITY STATE ZIP
Bus. Tel.(_____) Plan HMO
Ins. Co. Name UnitedHealthcare Dental I.D. # 6829651-01
Address P.O.Box 30968 Salt Lake City UT 84130
ADDRESS CITY STATE ZIP
Tel.(562) 440-8594 Group Name AARP Medical Advant
Group # HCFZA9 Insured Party Jonathan Kimber
FIRST NAME LAST NAME
Relation self Birth Date 06/15/1948 Sex: ☒ M ☐ F
S.S. # 070-54-8451 Tel.(888) 856-8297
Address 7127 Fasano Pl Rancho Cucar CA 91701
ADDRESS CITY STATE ZIP

SECONDARY MEDICAL INSURANCE COMPANY:

Employer _____
Bus. Address _____
ADDRESS CITY STATE ZIP
Bus. Tel.(_____) Plan _____
Ins. Co. Name _____ I.D. # _____
Address _____
ADDRESS CITY STATE ZIP
Tel.(_____) Group Name _____
Group # _____ Insured Party Jonathan Kimber
FIRST NAME LAST NAME
Relation _____ Birth Date 06/15/1948 Sex: ☐ M ☐ F
S.S. # 070-54-8451 Tel.(562) 440-8594
Address 7127 Fasano Pl Rancho Cucar CA 91701
ADDRESS CITY STATE ZIP

HEALTH HISTORY:

To our patients: Although oral surgeons primarily treat the area in and around your mouth, your mouth is part of your entire body. Health problems that you may have, or medications that you may be taking, could have an important interrelationship with the care that you will be receiving. Thank you for answering the following questions. Your answers are for our records only and will be considered confidential.

Reason for today's office visit? Root Canal Treatment and Build-UP

- | | Yes | No |
|--|-------------------------------------|-------------------------------------|
| 1. Height <u>5'10"</u> Weight <u>220</u> Are you in good health? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. Have there been any changes in your general health in the past year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3. Are you under the care of a physician? Date of last visit <u>11/3/21</u> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If so, for what are you being treated? <u>Yearly Physical</u> | | |
| 4. Have you had any illness, operation or been hospitalized in the past five years? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| If so, describe <u>Kidney Stone Removal</u> | | |
| 5. Do you have unhealed / recurrent injuries or inflamed areas, growths or sore spots in or around your mouth? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If so, describe where _____ | | |
| 6. Do you have a prosthetic joint / implant? If so, describe where _____ | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7. Have you had a heart valve replacement or vascular graft? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8. Have you ever had general anesthesia? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you, or a family member, had any unusual or serious reactions to general anesthesia? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 10. Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

HAVE YOU HAD, OR DO YOU CURRENTLY HAVE:	YES	NO	NOTES
11. Rheumatic fever?		<input checked="" type="checkbox"/>	
12. Damaged heart valves / mitral valve prolapse?		<input checked="" type="checkbox"/>	
13. Heart murmur?		<input checked="" type="checkbox"/>	
14. High blood pressure?		<input checked="" type="checkbox"/>	
15. Low blood pressure?		<input checked="" type="checkbox"/>	
16. Chest pain / angina?		<input checked="" type="checkbox"/>	
17. Heart attack(s)?		<input checked="" type="checkbox"/>	
18. Irregular heart beat?		<input checked="" type="checkbox"/>	
19. Cardiac pacemaker?		<input checked="" type="checkbox"/>	
20. Heart surgery?		<input checked="" type="checkbox"/>	
21. Pneumonia, bronchitis, chronic cough?		<input checked="" type="checkbox"/>	
22. Asthma?		<input checked="" type="checkbox"/>	
23. Hay fever / sinus problems?		<input checked="" type="checkbox"/>	
24. Snoring?	<input checked="" type="checkbox"/>		
25. Sleep apnea / CPAP?		<input checked="" type="checkbox"/>	
26. Difficult breathing / other lung trouble?		<input checked="" type="checkbox"/>	
27. Tuberculosis?		<input checked="" type="checkbox"/>	
28. Emphysema?		<input checked="" type="checkbox"/>	
29. Do you smoke? If so, number of packs a day _____		<input checked="" type="checkbox"/>	
30. Do you use chewing tobacco?		<input checked="" type="checkbox"/>	
31. Blood transfusion?		<input checked="" type="checkbox"/>	
32. Blood disorder such as anemia?		<input checked="" type="checkbox"/>	
33. Bruise easily?		<input checked="" type="checkbox"/>	
34. Bleeding tendency / abnormal bleed?		<input checked="" type="checkbox"/>	
35. Hepatitis, jaundice, or liver disease?		<input checked="" type="checkbox"/>	
36. Infectious mononucleosis?		<input checked="" type="checkbox"/>	
37. Gallbladder trouble?		<input checked="" type="checkbox"/>	

HAVE YOU HAD, OR DO YOU CURRENTLY HAVE:	YES	NO	NOTES
38. Fainting spells?		<input checked="" type="checkbox"/>	
39. Convulsions / epilepsy?		<input checked="" type="checkbox"/>	
40. Stroke?		<input checked="" type="checkbox"/>	
41. Thyroid trouble?		<input checked="" type="checkbox"/>	
42. Diabetes?		<input checked="" type="checkbox"/>	
43. Low blood sugar?		<input checked="" type="checkbox"/>	
44. Kidney trouble?		<input checked="" type="checkbox"/>	
45. High cholesterol?	<input checked="" type="checkbox"/>		
46. Are you on dialysis?		<input checked="" type="checkbox"/>	
47. Swollen ankles / arthritis / joint disease?		<input checked="" type="checkbox"/>	
48. Osteoporosis / osteopenia?		<input checked="" type="checkbox"/>	
49. Osteonecrosis?		<input checked="" type="checkbox"/>	
50. Stomach ulcers / acid reflux?		<input checked="" type="checkbox"/>	
51. Contagious diseases?		<input checked="" type="checkbox"/>	
52. Sexually transmitted diseases?		<input checked="" type="checkbox"/>	
53. Problems with immune system? Possibly from medication / surgery, etc.		<input checked="" type="checkbox"/>	
54. Delay in healing?		<input checked="" type="checkbox"/>	
55. A tumor or growth?		<input checked="" type="checkbox"/>	
56. Cancer / radiation therapy / chemotherapy?		<input checked="" type="checkbox"/>	
57. Chronic fatigue / night sweats?		<input checked="" type="checkbox"/>	
58. Are you on a diet?		<input checked="" type="checkbox"/>	
59. A history of alcohol abuse?		<input checked="" type="checkbox"/>	
60. A history of drug abuse?		<input checked="" type="checkbox"/>	
61. Contact lenses?		<input checked="" type="checkbox"/>	
62. Eye disease / glaucoma?		<input checked="" type="checkbox"/>	
63. Mental health problems / anxiety / depression?		<input checked="" type="checkbox"/>	
64. A removable dental appliance?		<input checked="" type="checkbox"/>	
65. Pain or clicking of jaws when eating?		<input checked="" type="checkbox"/>	

WOMEN ONLY: (QUESTIONS 66–69)

67. Expected delivery date? _____

Note: Antibiotics (such as penicillin) may alter the effectiveness of birth control pills. Consult your physician / gynecologist for assistance regarding other methods of birth control.

[illegible]

Who is driving you home? self

Take a lot to num me

Do you wish to speak to the Dr. privately about anything? ☐ Yes ☒ No

69. Are you taking birth control pills? ☐ ☐

69. Are you taking birth control pills? ☐ ☐

[illegible]

Is there a family history of:

☐ Cancer ☐ Diabetes ☐ Heart disease ☐ Anesthesia problems

Is this visit related to an accident? ☐ Yes ☒ No

If Yes, what type of accident? ☐ Automobile ☐ Work related ☐ Other

Date of injury_____

Insurance company handling the claim _____

Claim number_____

Name of attorney / adjustor

Telephone number () _____

I **certify** that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

X Jonathan Kimber X 4/30/2022 X _____ X _____
Signature of patient (Parent or Guardian if Minor) Date Reviewed by Date

FEES & PAYMENTS

We make every effort to keep down the cost of your care. You can help by paying upon completion of each visit. Other arrangements can be made with our office manager depending upon special circumstances. An estimate of the charge for any procedure or surgery you may require will be given to you upon request. If you have any dental and/or medical insurance we will be glad to fill out the proper forms, but please complete the identifying information on this form.

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.** You will be responsible for all collection costs, attorneys fees, and court costs.

X Jonathan Kimber X 4/30/2022
Signature of patient (Parent or Guardian if Minor) Date

This signature on file is my authorization for the release of information necessary to process my claim. I hereby authorize payment to this doctor named of the benefits otherwise payable to me.

X Jonathan Kimber X 4/30/2022
Signature of patient: (Parent or Guardian if Minor) Date

AUTHORIZATION

I authorize my surgeon and his / her designated staff, to perform an oral and maxillofacial examination, for the purpose of diagnosis and treatment planning. Furthermore, I authorize the taking of all x-rays required as a necessary part of this examination. In addition, if medically necessary, I authorize the release of any information acquired in the course of my examination and treatment to my other doctors and/or insurance carriers. I permit messages to be left on my phone and / or mobile phone concerning my appointment.

X Jonathan Kimber X Jonathan Kimber X 4/30/2022
Signature of patient (Parent or Guardian if Minor) Doctor Date

I **hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me.** I have been given the opportunity to ask any questions I may have regarding this Notice.

X Jonathan Kimber X 4/30/2022
Signature of patient (Parent or Guardian if Minor) Date



EVAN S. HALPERN, DDS
PRACTICE LIMITED TO ENDODONTICS
A Professional Corporation

909.989.0899 PHONE 909.989.1499 FAX 10801 FOOTHILL BLVD. STE 103, RANCHO CUCAMONGA, CA 91730

INFORMED CONSENT FOR ENDODONTIC THERAPY

Root canal treatment, also known as “endodontic treatment,” is a procedure that attempts to retain a tooth (or teeth) which otherwise might require extraction. It is one of the most common dental procedures performed and also one of the most successful, with a clinical success rate of over 90 percent. However, it is still a biological procedure, and success cannot be guaranteed. If you have any questions about the procedure, please feel free to ask. Dr. Halpern is always happy to answer any questions that you might have.

PLEASE DO NOT BE ALARMED BY THE FOLLOWING INFORMATION. MOST COMPLICATIONS ARE QUITE RARE.

I, the undersigned have been informed that my tooth (teeth) requires an endodontic procedure and that I fully understand the following:

1. Failure to follow this recommendation may result in: loss of the tooth (teeth), bone destruction due to an abscess, pain, or possible systemic (affecting the whole body) infection.
2. A certain percentage (5-10 percent) of root canals fail and may require re-treatment, surgery or extraction.
3. Non- surgical endodontic treatment may require more than one appointment. Failure to keep the appointment prolongs treatment, affects your comfort, and reduces the success rate.
4. Complications of root canal therapy and local anesthesia may include: swelling, pain, trismus (restricted jaw opening), infection, bleeding, sinus involvement and numbness or tingling of the lip, gum, or tongue, which rarely occurs and even more rarely permanent.
5. During treatment, complications may be discovered which may make treatment impossible, or which may require dental surgery. These complications may include: instrument broken within the root canals, perforation of the crown or root of the tooth, loss of tooth structure in gaining access to canals, blocked canals due to fillings, natural calcification, or splits/ fractures of the root.
6. About 10 percent of root canal treated teeth are lost due to periodontal disease (gum disease pyorrhea), splits or fractures of the root.
7. When making an access (opening) through an existing crown or placing a rubber dam clamp, possible damage can occur and a new crown may be necessary after endodontic therapy.
8. Successful completion of the root canal procedure does not prevent future decay or fracture.
9. To protect your tooth from decaying and fracturing, you must return to your dentist for a permanent filling or crown within a maximum of 6 weeks after the completion of the root canal therapy. The fee for the final restoration is a separate fee charged by your dentist and not included in the root canal fee. Failure to follow up for the final restoration in a timely manner may result in the failure of the root canal treatment. A fee will be charged if re-treatment or apical surgery is required due to the lack of a final restoration.
10. There are risks involved in administration of anesthetics, analgesics (pain medication) and antibiotics. I will inform the doctor of any previous side effects or allergies.

PATIENT / GUARDIAN SIGNATURE

DATE

WITNESS SIGNATURE

DATE



EVA N S. HALPERN, DDS PRACTICE LIMITED TO ENDODONTICS
A Professional Corporation

PATIENT SCREENING FOR AEROSOL TRANSMISSIBLE DISEASES (ATD)

In compliance with Cal-OSHA Title 8, Section 5199, dental facilities must pre-screen patients for aerosol transmissible diseases (ATD). Dental procedures are not performed on a patient suspected or identified as having ATD. In our office we use this Form to pre-screen a patient before any dental procedure is performed to determine whether the patient may present an ATD exposure risk.

Do you have?

A history of tuberculosis? Yes () No (✓) if yes,

Explain: _____

Symptoms of tuberculosis?

Productive cough (>3 weeks): Yes () No (✓) if yes,

Explain: _____

Bloody sputum Yes () No (✓) if yes,

Explain: _____

Night sweats Yes () No (✓)

Fatigue Yes () No (✓)

Malaise Yes () No (✓)

Fever Yes () No (✓)

Unexplained weight loss Yes () No (✓)

Flu & Other Aerosol transmissible diseases, including pertussis, measles, mumps, rubella, chicken pox, meningitis:

Do you have?

How long? Explain:

Fever? Yes () No (✓)

Body aches? Yes () No (✓)

Runny nose? Yes () No (✓)

Headache? Yes () No (✓)

Nausea? Yes () No (✓)

Vomiting or diarrhea?	Yes ()	No (✓)
Fever and respiratory symptoms?	Yes ()	No (✓)
Severe coughing spasms?	Yes ()	No (✓)
Painful, swollen glands?	Yes ()	No (✓)
Skin rash, blisters?	Yes ()	No (✓)
Stiff neck, mental changes?	Yes ()	No (✓)

Chronic Respiratory Diseases (Not ATD and not considered infectious) do not disqualify a patient from treatment under California OSHA Title 8, Section 5199.

Do you have?

Asthma?	Yes ()	No (✓)
Allergies?	Yes ()	No (✓)
Chronic upper airway cough syndrome “postnasal drip”?	Yes ()	No (✓)
Gastroesophageal reflux disease (GERD)?	Yes ()	No (✓)
Chronic obstructive pulmonary disease (COPD)?	Yes ()	No (✓)
Emphysema?	Yes ()	No (✓)
Bronchitis?	Yes ()	No (✓)
Dry cough from ACE inhibitors?	Yes ()	No (✓)